

# Technical Analyzer

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## Intraday

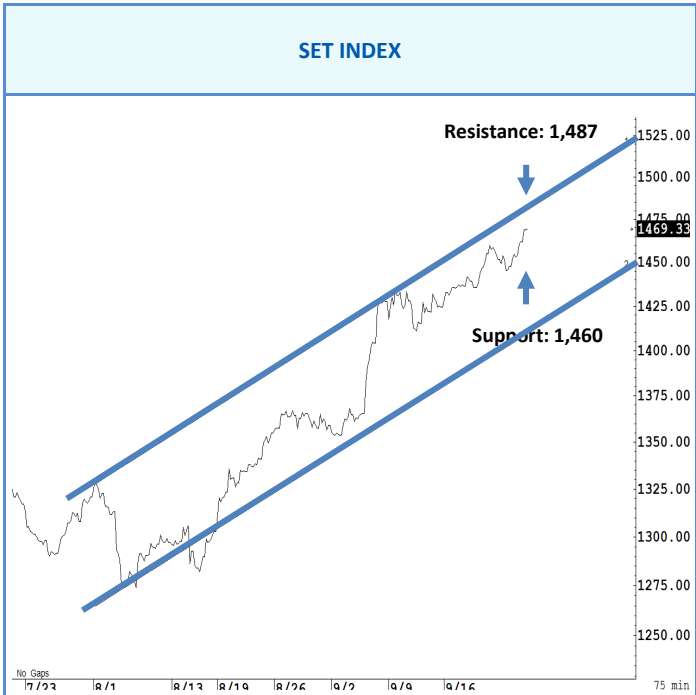
### ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าอยู่ในแดนบวก ตลาดหุ้นจีนและฮ่องกงปรับขึ้นราว 1% ทั้งสองตลาด ขานรับข่าวจีนประกาศใช้มาตรการกระตุ้นเศรษฐกิจครั้งใหญ่ที่สุดนับตั้งแต่เกิดการแพร่ระบาดของโควิด-19 เป้าหมายเพื่อให้จีนหลุดพ้นจากภาวะเงินฝืด และผลักดันเศรษฐกิจให้ขยายตัวตามเป้าหมายที่รัฐบาลจีนกำหนดไว้ที่ 5% ซึ่งก่อนหน้านี้โบรกเกอร์หลายแห่งในสหรัฐฯ ได้ออกมาปรับลดคาดการณ์เศรษฐกิจจีนลงมาในกรอบระหว่าง 4.5-4.8% ในปี 2567

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ เริ่มมีแรงขายหุ้นที่ปรับขึ้นมาในรูปแบบ V shape ในช่วง 2 เดือนที่ผ่านมา เช่น PTTGC, IVL ในขณะที่ค่าเงินบาทแข็งค่าขึ้นกว่าภูมิภาคในช่วง 2 เดือนที่ผ่านมา หลังเริ่มมี fund flow ไหลกลับเข้ามาลงทุนของนักลงทุนต่างชาติ ทางด้านรูปท. คาดว่า เงินบาทยังมีแรงกดดันจากการแข็งค่าเพิ่มเติมจากปัจจัยในประเทศ ทั้งจากเงินทุนต่างชาติที่เริ่มไหลกลับเข้ามาลงทุนในสินทรัพย์ไทย ทั้งตราสารหนี้และหุ้น รวมถึงราคาทองคำที่ปรับขึ้นมา มีส่วนทำให้ค่าเงินบาทแข็งค่าขึ้นด้วย เนื่องจากไทยเป็นผู้ส่งออกรายใหญ่ในตลาดทองคำ ทั้งนี้รูปท. พร้อมเข้าดูแลเมื่อเงินบาทเคลื่อนไหวผันผวนมากผิดปกติเพื่อลดผลกระทบต่อการดำเนินงานของภาคเศรษฐกิจจริง

### การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,460 จุด แนะนำ ซื้อเพื่อหวังผลซื้อติดกลับแถว ๆ 1,480 จุด รับรู้ถ้าไร หุ้นที่แนะนำ ERW, CENTEL

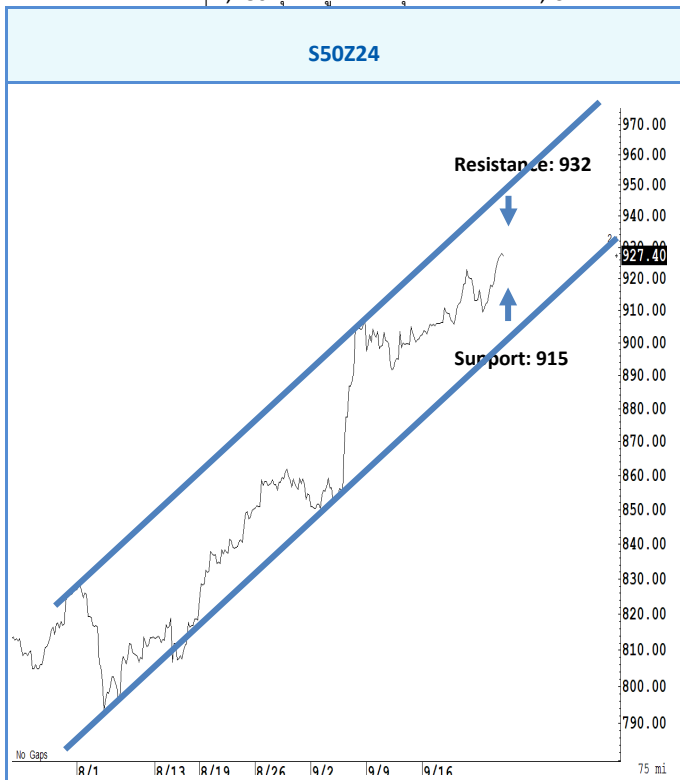


### การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ข้ามแนวต้านสำคัญแถว ๆ 932 จุด คาดว่าน่าจะค่อย ๆ ย่อตัวกลับลงมาแถว ๆ 915 จุด

### กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 932-915 จุด รับรู้ถ้าไร



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- Buy:** Share price may exceed 10% over the next 12 months
- Trading Buy:** Share price may exceed 15% over the next 3 months, however longer-term outlook remains uncertain
- Neutral:** Share price may fall within the range of +/- 10% over the next 12 months
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